

Mortgage illustration request form

Please complete this form and send to CBS:

Email: intermediaries@cumberland.co.uk
Fax: 01228 403268

CBS account number (CBS to insert)

Type of enquiry (please tick)

Residential	Home mover		Remortgage		FTB		BTL	
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Level of service

Advised		Non-advised		Regulated		Non-regulated	
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Personal details

Title:

Mr		Mrs		Miss	
Ms		Other			

Mr		Mrs		Miss	
Ms		Other			

First name:

Middle name(s):

Surname:

Date of birth:

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Current address:

Postcode:

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Postcode:

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Time at address:

	years		months
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Time at address:

	years		months
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Loan details

Purchase price	<input type="text"/>	Estimated valuation	<input type="text"/>
Total mortgage amount	<input type="text"/>		

Loan structure

Repayment amount	£	Term
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Interest only amount	£	Term
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Details included on mortgage illustration

Advice fee	£
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Brokerage fee (CBS to insert)	£
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Intermediary name

Address of office dealing with applicants

Name of advisor

Case ID number	
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Broker network/club (if applicable)		Fee to be paid to network / club	
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Preferred method of contact

Email	
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Telephone	
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Product type (Please tick each product type for which you would like the Society to produce a Lending Illustration)

HM/FTB	No fee	Fee	FTB only
2-year fixed			
5-year fixed			
	ERC 2yr	ERC 1yr	FTB only
2-year discount			

RM	No fee	Fee
2-year fixed		
5-year fixed		
	ERC 2yr	ERC 1yr
2-year discount		

BTL	Fee
2-year fixed	
5-year fixed	
2-year discount	

Additional instructions / requests