

**Form to be used where a customer wishes to subscribe to a Cash ISA in tax year 2023/2024 after not subscribing to the account in the previous tax year.
(PLEASE CHECK FIRST THAT THE ISA IS NOT NOW A CLOSED ISSUE)**

Account Type		Short Name	
		Account Number	

CUSTOMER DETAILS:

Customer Number	Title	Forenames (full)	Surname
Permanent Residential Address			
			Postcode
Date of Birth		National Insurance Number	

I apply to subscribe to a Cash ISA for the tax year 2023/2024 and each subsequent year until further notice.

DECLARATION

I declare that:

- All subscriptions made, and to be made, belong to me;
- I am 16 years of age or over;
- I have not subscribed and will not subscribe more than the overall subscription limit in total to any combination of permitted ISA types in the same tax year;
- I have not subscribed and will not subscribe to another cash ISA in the same tax year that I subscribe to this cash ISA, and
- I am resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 28 of Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I will inform Cumberland Building Society if I cease to be so resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties.
- This account is not and will not be held on behalf of any other person other than myself;
- This information in this application form is to the best of my knowledge and belief correct;
- I agree to be bound by the Rules of the Society and the Conditions which relate to this account contained in the Cumberland Savings and Current Account Terms & Conditions and Cumberland Cash ISAs leaflet and any regulations affecting this account for the time being in force.

I understand that in the event of this account losing its tax exempt status, the account will be closed and the balance transferred to an existing or new Cumberland account offering instant access.

AUTHORISATION

I authorise Cumberland Building Society:

- to hold my cash subscription, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash;
- to make on my behalf any claims to relief from tax in respect of ISA investments.

I agree that this account and all dealings on it shall be subject to English law.

BY SUBSCRIBING TO THIS CASH ISA YOU WILL BE UNABLE TO SUBSCRIBE TO ANOTHER CASH ISA DURING THE CURRENT TAX YEAR.

Signature – For your own benefit and protection you should read the DECLARATION carefully before signing. If you do not understand any point please ask for further information.	Date	Daytime Contact (if available) Tel. No.		
SOCIETY USE ONLY				
APPLICATION PREPARED BY (SIGNATURE)	CASHIER NO	BRANCH	DATE	POSTAL APPLICATION Y/N

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