

PART A – COMPANY REGISTRATION BASIC COMPANY DETAILS

If you are an Appointed Representative of an authorised network or principle, please provide their full name, address and Financial Services Register number.

Company name
(as registered with the FCA)

Trading name
(if different from above)

Financial Services
Register Number

Correspondence
Address

Postcode

Telephone number

Fax number

Company name
(as registered with the FCA)

Trading name
(if different from above)

Financial Services
Register Number

Correspondence
Address

Postcode

Telephone number

Fax number

BANK DETAILS FOR PAYMENT OF PROCURATION FEES

Bank name

Bank address

Postcode

Account name

Account number

Sort code

- I/We hold current authorisation from the Financial Conduct Authority (FCA) for advising on and arranging mortgages; or
- I/We am/are Appointed Representative(s) of an organisation that is authorised by the FCA for conducting such activities.
- I/We will notify The Cumberland Building Society if I am/we are investigated for breach of the Financial Services and Markets Act 2000, investigated by any other regulatory body or if my/our registration is terminated.
- I/We will uphold the principles of Treating Customers Fairly at all times.
- I/We acknowledge that if an 'Agreement in Principle' is issued in respect of any mortgage, it is not binding.
- I/We accept that where we have identified payment via an associated mortgage club, The Cumberland Building Society will release case information direct to the nominated club as required.

Name of person who completed this form on behalf of your business

Their job title

Signed

Dated

IMPORTANT: Each individual who will be submitting business on your behalf must now complete Part B below.

PART B – INDIVIDUAL REGISTRATION

Please note that all individuals who will be submitting business will need to complete their own form, as separate records are retained by the Society. At present, all correspondence will be sent to the central address for the firm. However individual email addresses can be used for updates etc.

Name Telephone number

Company name Mobile number
(as registered with the FCA)

Address Fax number
(if different to the firms address)

Postcode

Email address

Signed

Dated