

Mortgage illustration request form

Please complete this form and send to CBS:

Email: intermediaries@cumberland.co.uk
Telephone: 01228 403 312

CBS account number (CBS to insert)

Type of enquiry (please tick)

Residential	Home mover		Remortgage		FTB		BTL	
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Level of service

Advised		Non-advised		Regulated		Non-regulated	
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Personal details

Title:

Mr		Mrs		Miss	
Ms		Other			

Mr		Mrs		Miss	
Ms		Other			

First name:

Middle name(s):

Surname:

Date of birth:

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Current address:

Postcode:

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Postcode:

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Time at address:

	years		months
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Time at address:

	years		months
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Loan details

Purchase price / estimated valuation	
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Total mortgage amount	
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Loan structure

Repayment amount	£	Term
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Interest only amount	£	Term
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Details included on mortgage illustration

Advice fee	£
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Proc fee (CBS to insert)	£
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Intermediary name

Name of advisor

Case ID number	
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Broker network (if applicable)		Fee to be paid to network (if applicable)	
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Preferred method of contact

Email	
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Telephone	
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Product type (Please tick each product type for which you would like the Society to produce a Lending Illustration)

HM/FTB No fee Fee FTB only

2-year fixed			
5-year fixed			

ERC 1yr FTB only

2-year discount		
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RM No fee Fee

2-year fixed		
5-year fixed		

ERC 1yr

2-year discount	
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BTL Fee

2-year fixed	
5-year fixed	
2-year discount	

If arrangement fee payable on any products:

Add to loan		Pay upfront	
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Additional instructions / requests